



Brighter Giving™ Impact Worksheet

Use this simple formula to calculate your tax savings using a Qualified Charitable Distribution (QCD)

QCD	Total amount of annual charitable contributions		<input type="text"/>
	Your effective marginal rate (%) (See Tax Story part B)	X	<input type="text"/>
	Your annual tax saving		<input type="text"/>

Use this formula to calculate your tax savings using an In-Kind Donation

In-Kind	Current value of donations		<input type="text"/>
	Cost basis of donations	-	<input type="text"/>
	Appreciated value		<input type="text"/>
	Appreciated value		<input type="text"/>
	Long-term capital gains tax (%)	X	<input type="text"/>
	Your tax savings		<input type="text"/>

Use this formula to calculate your tax savings using a Donor Advised Fund (DAF)

DAF	Donor Advised Fund donation		<input type="text"/>
	All other itemized deductions	+	<input type="text"/>
	Total itemized deductions		<input type="text"/>
	Standard/Itemized Deduction (whichever is greater without the DAF)	-	<input type="text"/>
	Additional itemized deduction from DAF donation		<input type="text"/>
	Your effective marginal rate (%) (See Tax Story part B)	X	<input type="text"/>
	Your annual tax savings		<input type="text"/>